



**Municipal  
Retirement  
TRUST**

Pennsylvania State Association of Boroughs  
Municipal Retirement Trust

2941 North Front Street, Harrisburg, PA 17110

(717) 236-9526 | (800) 232-7722 | Fax (717) 695-4449 | [www.mrtpensions.org](http://www.mrtpensions.org)

December 2021

## MRT Pension Advisory

### ❖ Act 44 Disclosure Forms:

**December 17, 2021** is the deadline for municipalities to meet their yearly requirement and have 2021 Act 44 Disclosure Forms **COMPLETED**.

A copy of the 2021 Act 44 Disclosure Form can be downloaded from the MRT website, [www.mrtpensions.org](http://www.mrtpensions.org).

- **Page 1**, fill in *municipality name, contact information and response dates of December 17, 2021*.
- **Page 3**, complete the “*List of Municipal Officials*,” including the names and titles of current elected/appointed officials.
- **Page 6**, fill in the *municipality name* on the Verification Form.
- **Send Disclosure Forms** to Linda Costa ([lcosta@boroughs.org](mailto:lcosta@boroughs.org), Fax 717-695-4449, or mail to PSAB-MRT) who will complete them and mail them back.
- **The form must be posted on your website (if you have one) and retained in your files.** The 2021 form should replace the 2020 form on your website.

### ❖ REMINDERS:

- **State Aid Payments were distributed.** In accordance with Act 205, the payment **must be deposited** into the pension plan(s) within 30 days of receipt.
- Under Act 205, to avoid a costly interest penalty retroactive to January 1, 2021, a municipality **must pay the 2021 MMO(s) on or before December 31, 2021.**
- **NEVER** send Personally Identifiable Information (PII) (e.g. social security number, bank account information, copies of checks, etc.) via email. Email is NOT secure.

### ❖ Enclosed in this mailing is the MRT 2020 Annual Report.

If you have any questions, please do not hesitate to contact Linda Costa at 1-800-232-7722, extension 1028 or email [lcosta@boroughs.org](mailto:lcosta@boroughs.org).



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## *Season's Greetings!*



### *From the Municipal Retirement Trust*

*December 2021*

*Dear MRF Participants,*

*The end of the year gives the Municipal Retirement Trust the opportunity to express to you Season's Greetings and Good Wishes.*

*We thank you most sincerely for your continued faith and loyalty to us. We are here for you. We hope you will not hesitate to call, email or schedule an in-person meeting to discuss your account.*

*The Office will be closed as follows: Thursday, December 23 from 12 noon; all day Friday, December 24; all day Monday, December 27 and all day Friday, December 31.*

*The entire MRF Team wishes you a Joyous Holiday and a Happy, Healthy New Year.*

*Chris Cap, Linda Costa, Joe Scott – PSAB-MRF  
Jim Kennedy, Doug Werley – Thomas J. Anderson & Associates  
Jeff Herb – Morgan Stanley*